

MONTHLY INCOME	
	AMOUNT
Wages, salary, tips	
Cash dividends	
Interest received	
Social Security income	
Pension income	
Rents, royalties	
Miscellaneous income	
<b>TOTAL MONTHLY INCOME</b>	

MONTHLY EXPENSES	
	AMOUNT
<b>Insurance</b>	
Life insurance	
Disability insurance	
Medical insurance	
Long-term care insurance	
Homeowner's insurance	
Automobile insurance	
Umbrella liability insurance	
<b>Regular Savings</b>	
Savings (regularly)	
Investments (regularly)	
Retirement Contributions	
Education Savings	
<b>Medical</b>	
Unreimbursed medical	
Unreimbursed dental	
Miscellaneous Medical	
<b>Housing</b>	
Mortgage or rent	
2nd Mortgage	
Electricity	
Gas	
Telephone	
Water	
Cable TV	
Food/Groceries	
Home repairs/maintenance	
Home improvements	
<b>Transportation</b>	
Automobile note	
Automobile gas & oil	
Automobile repairs, etc.	
Miscellaneous transportation	
<b>Lifestyle</b>	
Personal Loans	
Child Care	
Credit Cards	
Clothing	
Laundry	
Personal Care	
Educational Expenses	
Entertainment/Dining	
Clubs/Membership Dues	
Hobbies	
Vacation/Travel	
Charitable Donations	
Gifts	
Miscellaneous	
<b>TOTAL MONTHLY EXPENSES</b>	